



**People (Adults) Fees and Charges**

**Appendix 4**

	Agreed Charges 2022/23			Proposed Charges 2023/24				Basis for charging
1. Annual Administration Fee - Where the net assets of Citizen are below £16,000, the local authority may take an annual management fee not exceeding 3.5% of Citizen's net assets								
<b>5. Deferred Payments Charges</b>								
The Care Act 2014 established a universal deferred payment scheme from April 2015 so that service users will not have to sell their home in their lifetime to pay for their care. The costs detailed below are calculated to ensure full cost recovery.								
1. Legal Costs for unmortgaged property (est)	500.00	500.00	0.00%	500.00	500.00	0.00%	Care and Support (Deferred Payment) Regulations 2014/2671	Statutory Discretionary
2. Legal Costs for mortgaged property (est)	750.00	750.00	0.00%	750.00	750.00	0.00%	Care and Support (Deferred Payment) Regulations 2014/2671	Statutory Discretionary
3. Disbursements	100.00	100.00	0.00%	100.00	100.00	0.00%	Care and Support (Deferred Payment) Regulations 2014/2671	Statutory Discretionary
4. Valuation Fee	348.50	348.50	1.01%	365.00	365.00	4.73%	Care and Support (Deferred Payment) Regulations 2014/2671	Statutory Discretionary
5. Annual Management Fee	650.00	650.00	0.00%	650.00	650.00	0.00%	Care and Support (Deferred Payment) Regulations 2014/2671	Statutory Discretionary
6. Termination Charge	200.00	200.00	0.00%	200.00	200.00	0.00%	Care and Support (Deferred Payment) Regulations 2014/2671	Statutory Discretionary
<b>6. Charges for arranging care for self funders</b>								
The Care Act 2014 gave councils the ability to charge self-funders for putting in place their care and support services to ensure full cost recovery but not to profit from such charges. These charges were introduced in April 2020 for citizens, who self-fund their care in this respect.								
Set up of the initial care package	464.00	464.00	40.61%	483.00	483.00	4.09%	Care Act 2014	Discretionary
Annual Review of Care Package	244.00	244.00	10.91%	261.00	261.00	6.97%	Care Act 2014	Discretionary

	Agreed Charges 2022/23	Proposed Charges 2023/24		Basis for charging
<p><u>Care &amp; Support (Charging and Assessment of Resources) Regulations 2014</u></p> <p>The Care Act will introduce a single legal framework for charging for care and support (section 14-17), including discretion as to whether or not to charge. Where a local authority arranges care and support to meet a service users needs, it may charge the adult, except where the local authority is required to arrange care and support free of charge.</p> <p>The principle is that service users should only be required to pay what they can afford. Regulations determine the maximum amount a local authority can charge.</p> <p>Only in care homes, where the financial assessment identifies that a service users resources exceed the capital limits, is the local authority precluded from paying towards the costs of care.</p> <p>The upper financial limit is current set at £23,250. Below this level a person can seek means-tested support from the local authority. Where a person's resources are below the lower capital limit of £14,250 they will not need to contribute to the cost of their care and support from their capital. The Council applies a 'tariff' or graduated scale to reflect income received on capital and assets held between the upper and lower limits. These limits are set by the Department for Work and Pensions and the Council will be notified ahead of the 1st April 2023 should these change.</p>				

**Statutory prescribed** - legislation provides that the local authority charge for providing a service and either (a) the charge is prescribed (i.e set eg. £100 or (b) the range is prescribed.

**Statutory discretionary (or statutory costs recovery)** - legislation provides that you may charge for providing a service but the amount of the charge is discretionary, within the remit of the legislation – the charge may be limited to cost recovery, reasonable cost or based on consideration of prescribed matters eg. consideration of rental value of land for allotments.

**Discretionary** – here the authority is not obliged to provide the service but if it does so then the charges must be based on costs recovery, based on the statutory power to charge in Local Government Act 2003/Localism Act 2011